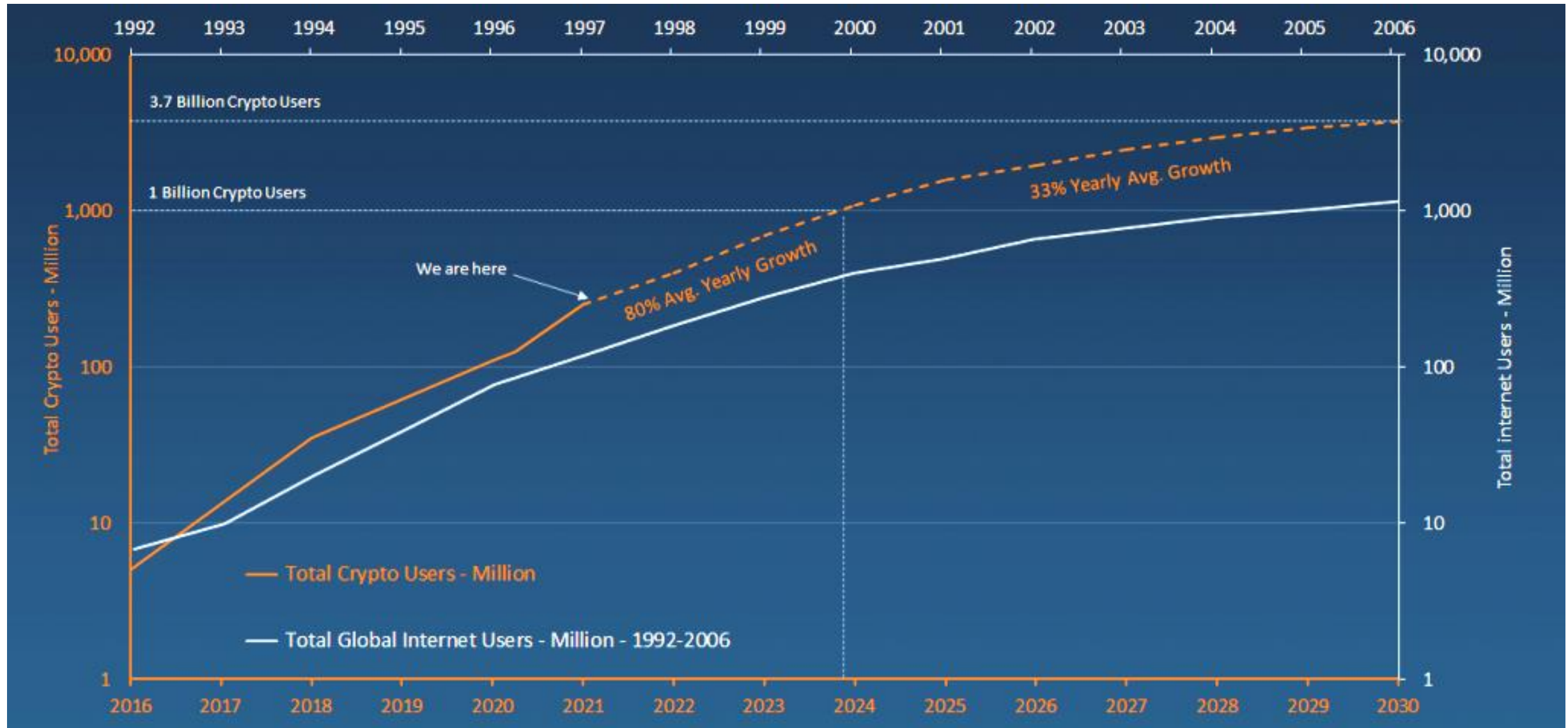




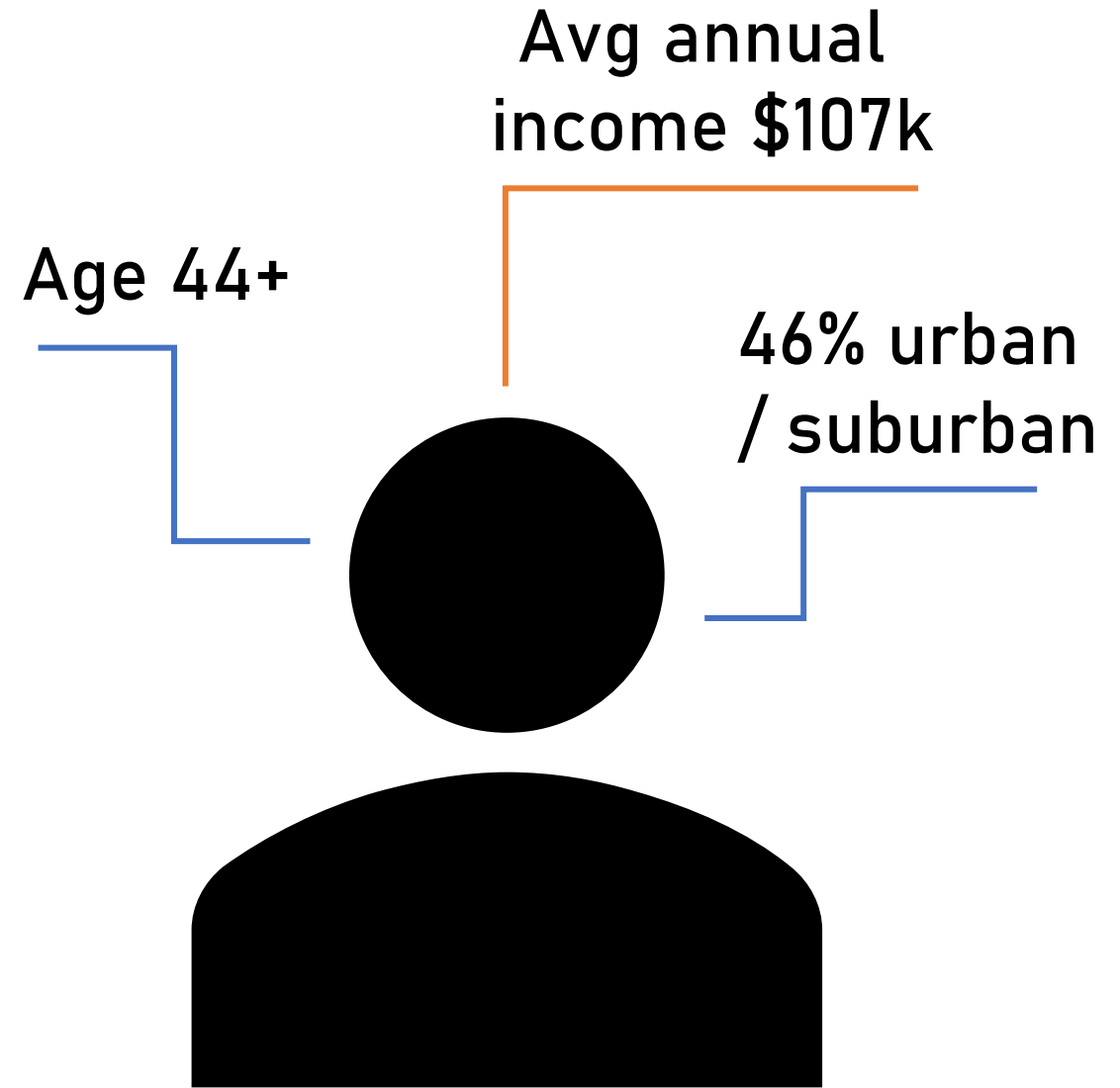
**Accelerating Mass Adoption Of Cryptocurrency
By Lowering The Barriers To Entry.**

Why Crypto?

*Technology Adoption Curve, Crypto.com



There is no go-to place for the crypto curious who lack the trust and confidence to learn from the internet.



**Physical, brick and
mortar storefronts solve
this problem.**

Why Brick & Mortar?

Finance Brand- Harris Poll, 2014

Financial Institution	Great Trust	Some Trust	Little to No Trust
Local Community bank	29%	47%	15%
Regional bank	19%	51%	21%
National bank	13%	48%	30%
Online bank	7%	32%	47%

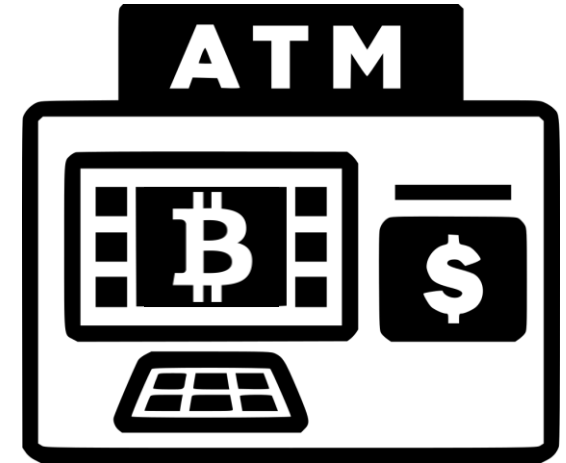
Why Brick & Mortar?



Establish **trust**
& **confidence**.



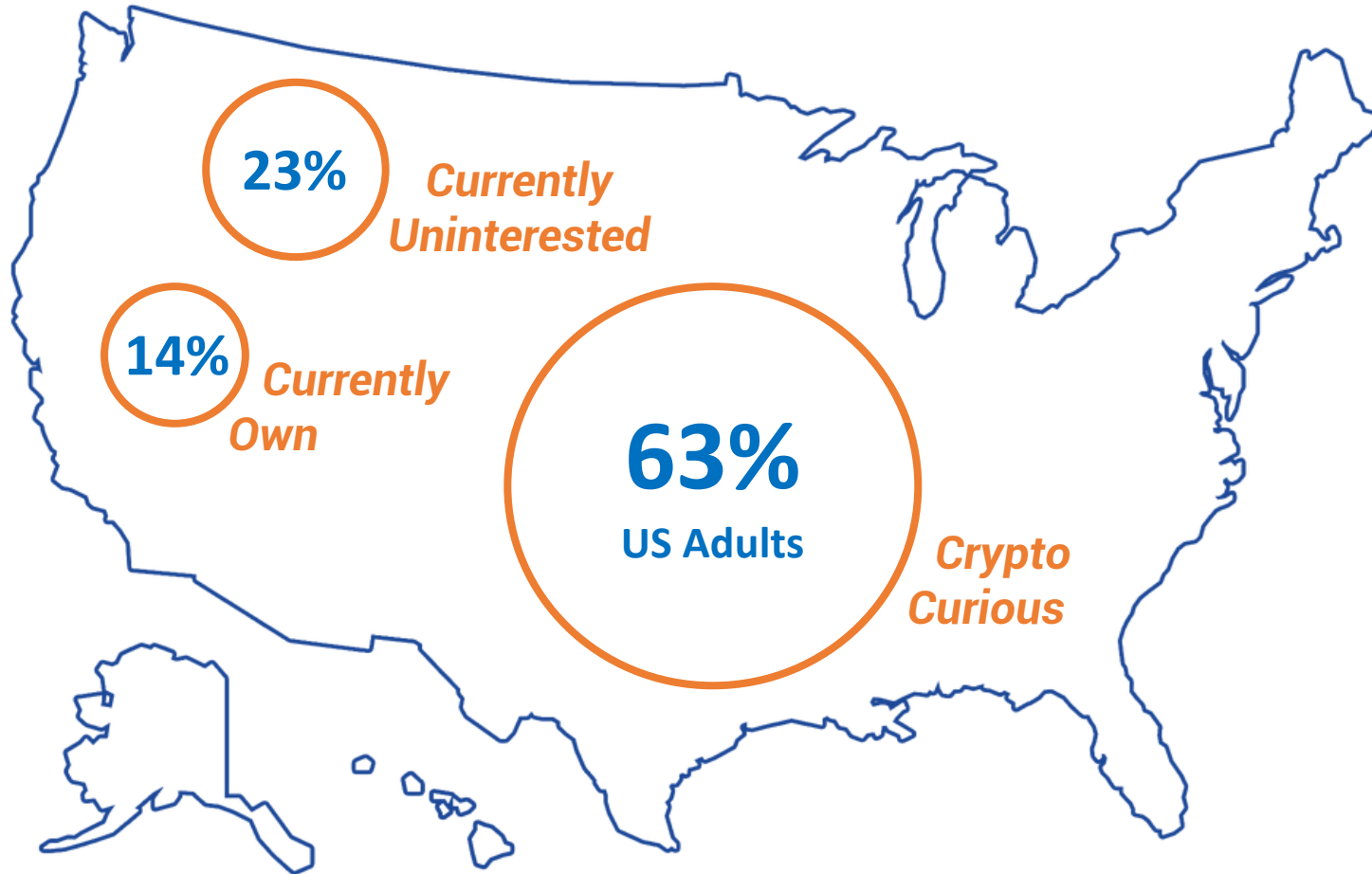
Lower barriers
to entry.



Make getting,
using crypto **easy**.

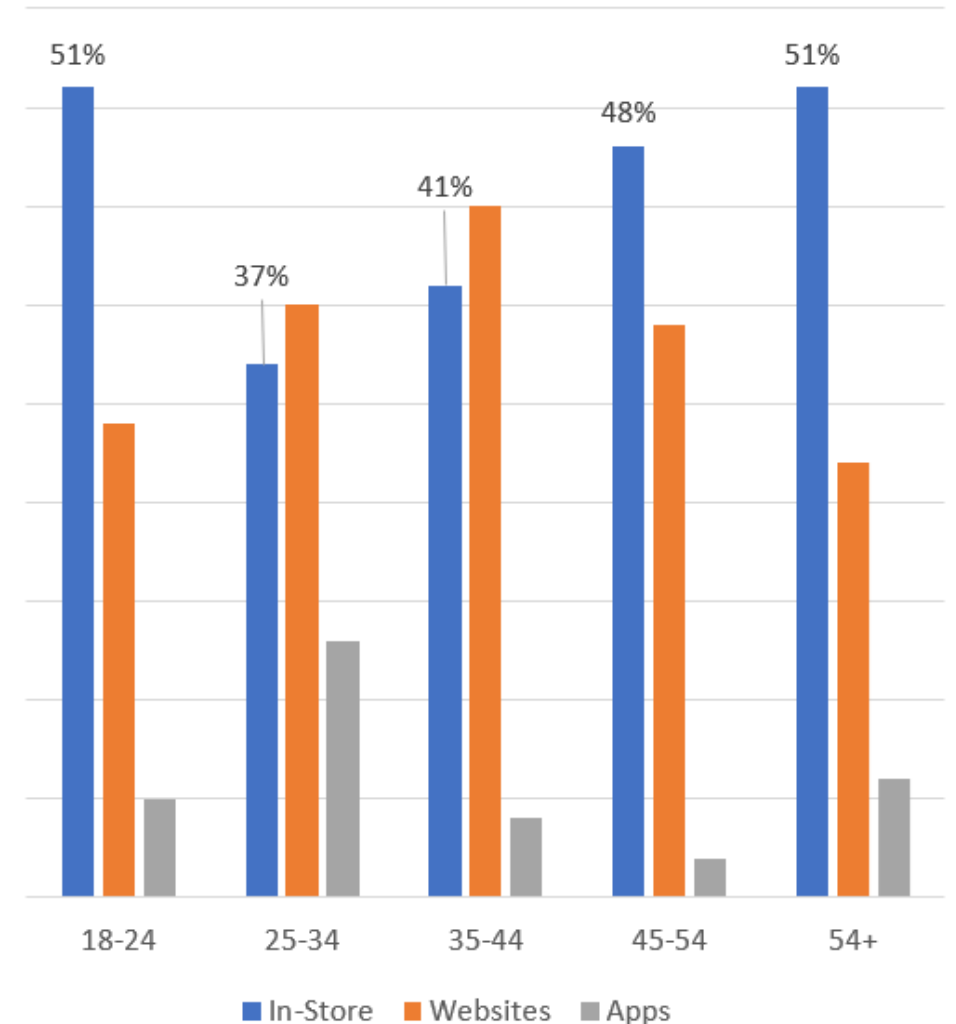
The Crypto Curious:

**Gemini Survey, 2021 & Delighted by Qualtrics 2021*



81 Million Age 44+ Crypto Curious People

Shopping Preference By Age



1st Crypto World Locations

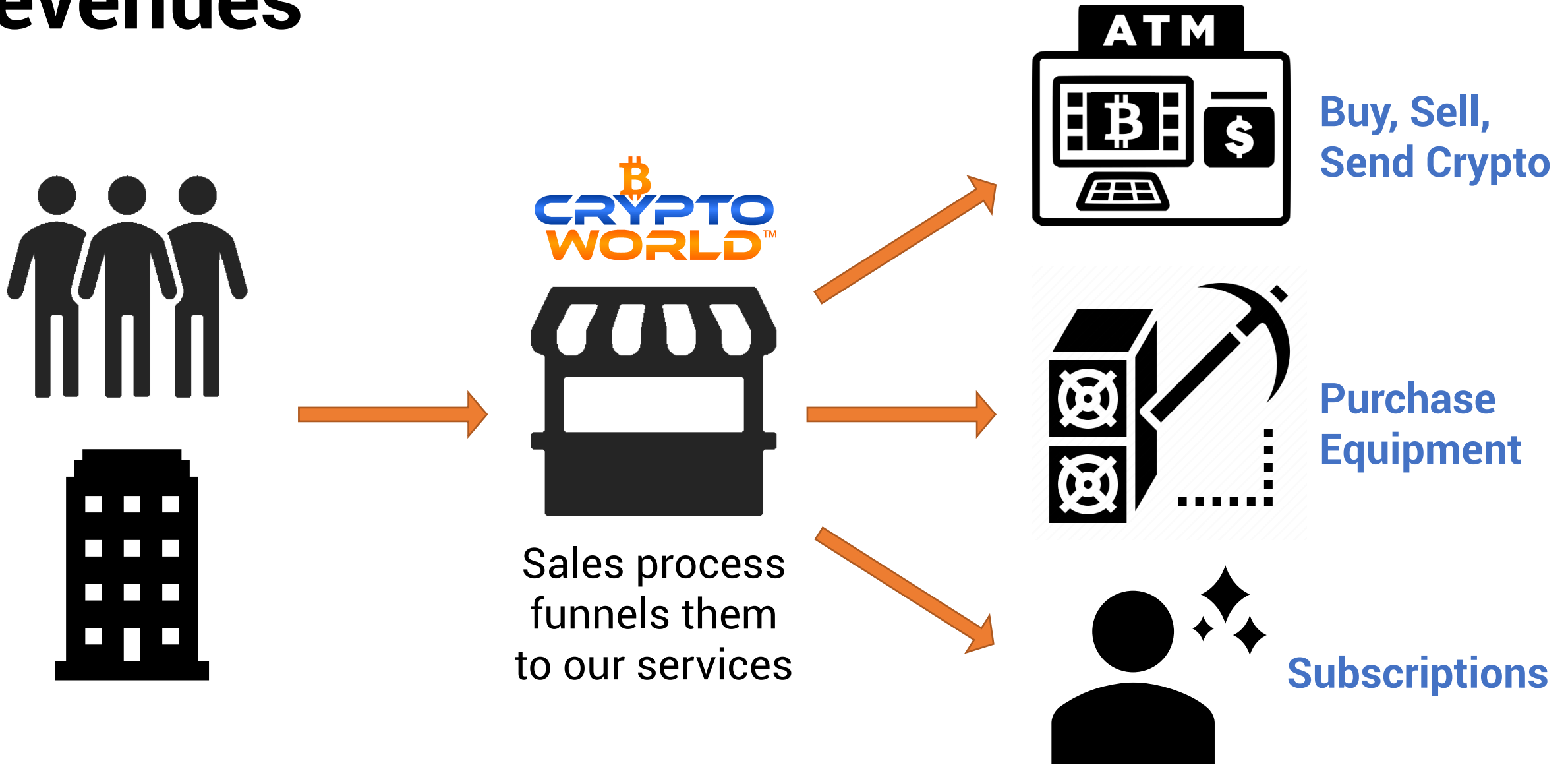
Governing.com, 2016



City	Population Density (Persons/Square Mile)	2016 Population
New York, New York	28,211	8,537,673
Los Angeles, California	8,484	3,976,322
Chicago, Illinois	11,883	2,704,958
Houston, Texas	3,842	2,303,482
Phoenix, Arizona	3,126	1,615,017
Philadelphia, Pennsylvania	11,692	1,567,872
San Antonio, Texas	3,238	1,492,510
San Diego, California	4,326	1,406,630
Dallas, Texas	3,870	1,317,929
San Jose, California	5,808	1,025,350
Austin, Texas	3,182	947,890
Jacksonville, Florida	1,179	880,619

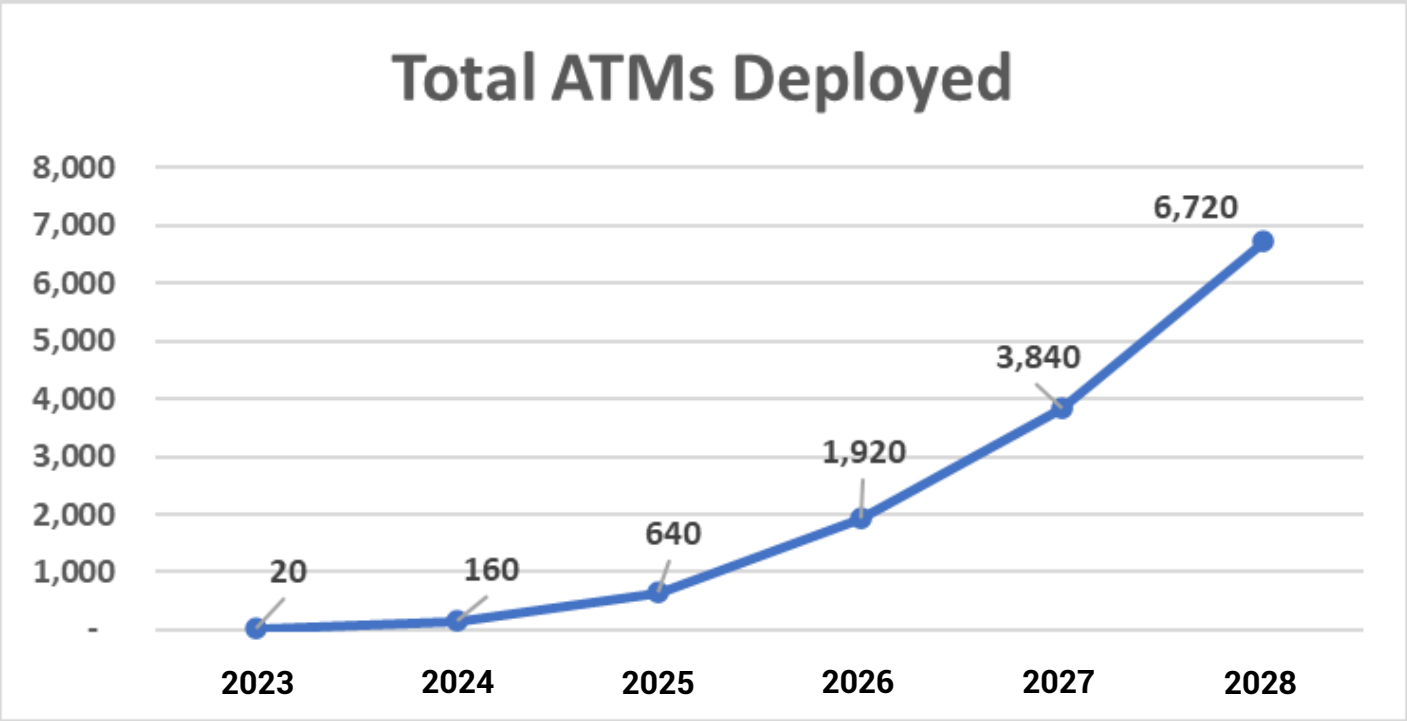
30+ signed LOI's for Crypto World locations

Revenues



Crypto ATM's

**JP Morgan Crypto Briefing, Marketstudyreports-marketwatch.com*



147 Million +
Crypto users
nationwide by 2028.

17,000
Crypto ATMs
nationwide, 2022.

Fee Item	Volume	Gross Profit	\$ / month
Buy / Sell	\$ 40,000	1%	\$ 400
Send	\$ 20,000	3%	\$ 600
Single ATM Gross \$ / month			\$ 1,000

470,000 +
Traditional ATMs
nationwide, 2022

Crypto Products

**statista.com, Global market Insights, coherentmarketinsights*

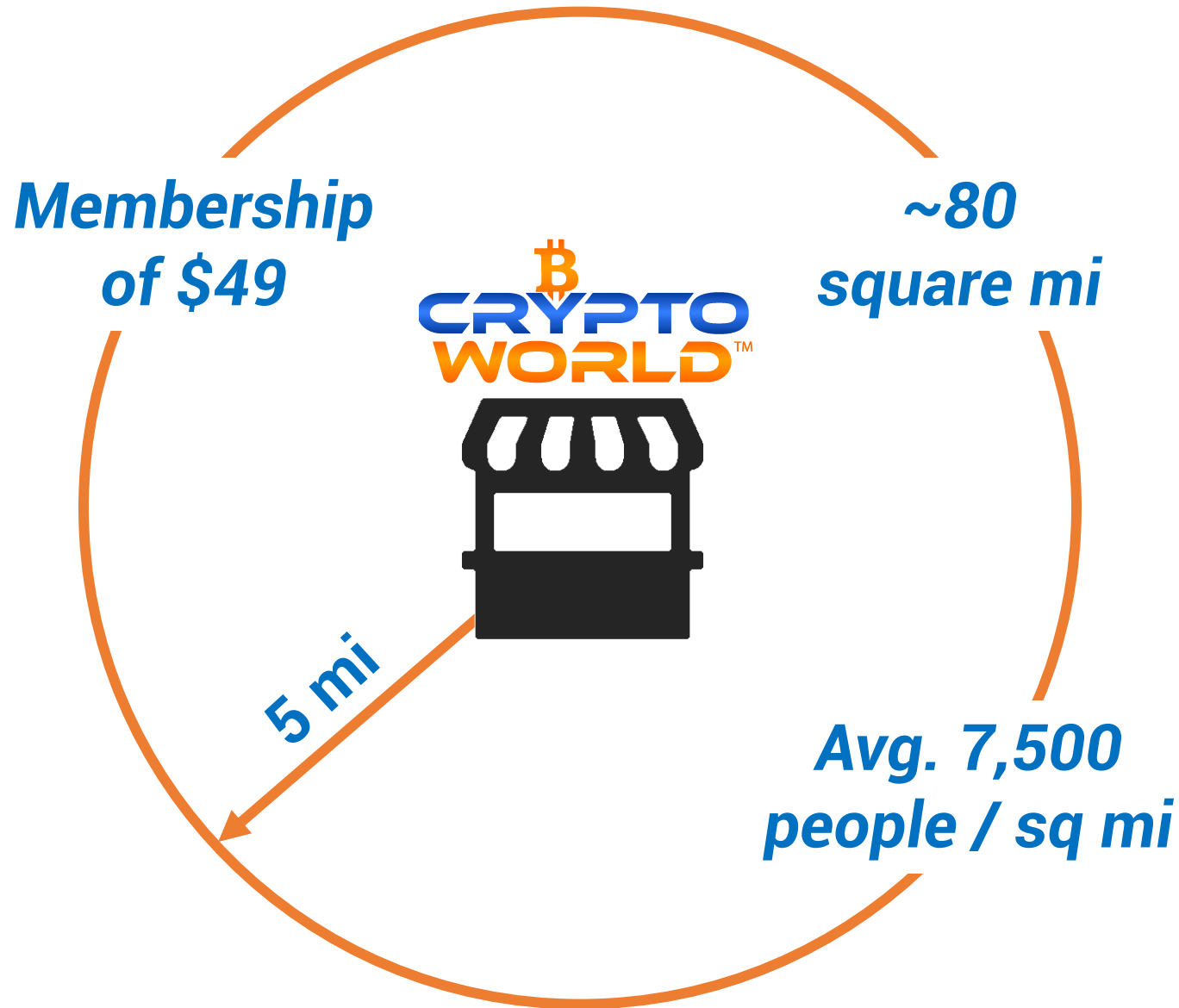


\$2.5 Million
Our product sales
volume, 1st year.



\$13.9 Billion +
Global market size for
mining sales by 2028.

Subscriptions



370,000

People serviceable
per location

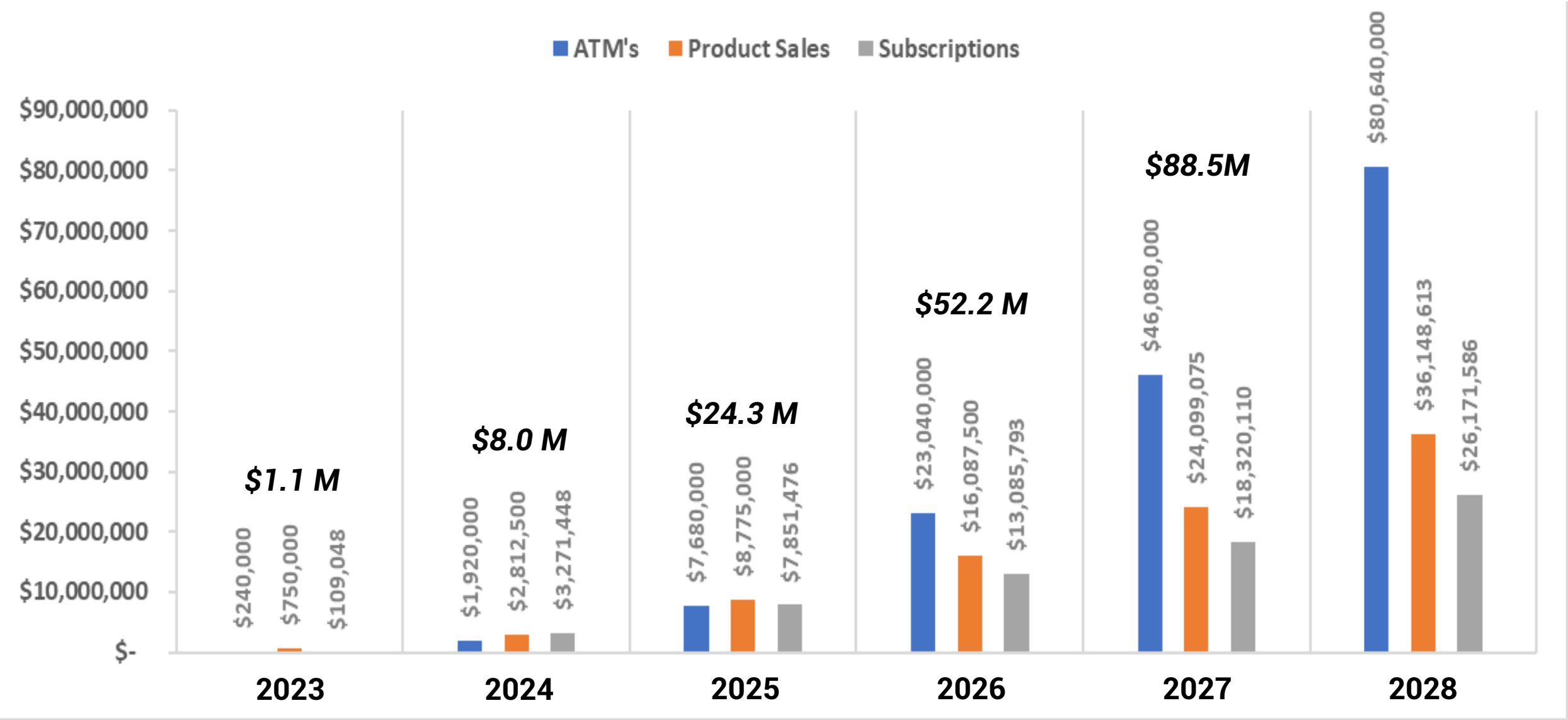
0.25% - 0.5%

Percentage converted
into members

\$28k - \$55k

\$ / month / location

5 Year Gross Profit Projections



Competition





Jeff Wade
CoFounder,
CEO



Jonas Buxton
CoFounder,
CBO



Cory Feco
COO



**Dan
Gysel**
CTO



**Maria
Castillo**
CLO



**Michael
Carter**
CMO



**Rudi
Ornelas**
CSO

Partners



Use of Funds

Expenses, Use of Funds							
ATM's			Head Count			Storefront	
Expense	Amount		In-Store	Amount		Expense	Amount
Machines	\$17,500		x2 Full time	\$20k / mo		One-time setup	\$100k
Sales Comission	\$1,000 each		x3 Part time	\$15k / mo		Lease	\$10k / mo
			Total:	\$35k / mo		Utilities	^
Affil. Marketing	\$2,000		^fractional staff until Series A completed			Upkeep	^
			Corporate	Amount		Misc.	^
Cash + Crypto OH	\$30,000		CTO	\$5k / mo		Marketing	\$10k / mo
Lease incentives	10%		CFO	\$5k / mo		Software	\$1,000 / mo
Servicing	Deducted		CLO	\$5k / mo		Insurance	\$1,000 / mo
			CSO	\$3k / mo		Legal	\$1,500 / mo
			VP Sales	\$5k / mo			
			VP Ops	\$5k / mo			
			Total:	\$28k / mo		Total:	\$23,500 / mo

Our Total Ask - \$500,000



Thank You!

jeff@shopcryptoworld.com