

Firefly Education Network Expense Sheet

The following tables are based on a two year time frame. Projections reflect industry standards for salaries, equipment, operational expenses, services, and utilities.

PERSONNEL

Role	#	Annual Salary Per	Total for 2 Years
Blockchain Developers	4	\$125,000	\$1,000,000
Education Consultants	4	\$70,000	\$560,000
Firefly Admins	4	\$70,000	\$560,000
Community Manager	1	\$50,000	\$100,000
Administrative Assistant	1	\$40,000	\$80,000
Total			\$2,300,000

OPEX

Expense	#	Annual Cost	Total for 2 Years
Marketing/Travel	1	\$120,000	\$240,000
Legal	1	\$60,000	\$120,000
Equipment	Various	\$70,000	\$140,000
Liability Insurance	1	\$5,000	\$10,000
R&D	Various	\$50,000	\$100,000
Utilities	Various	\$4,800	\$9,600
Total			\$619,600

Total Budget Requirements (2 years): \$2,919,600.⁰⁰

Firefly Equity Ownership Offering

Terms/Conditions: Firefly Education Network herein shall be referred to as “Company.” Company is offering equity shares at 1% non-voting ownership interest for \$150,000.⁰⁰ per share up to 15% maximum offering.

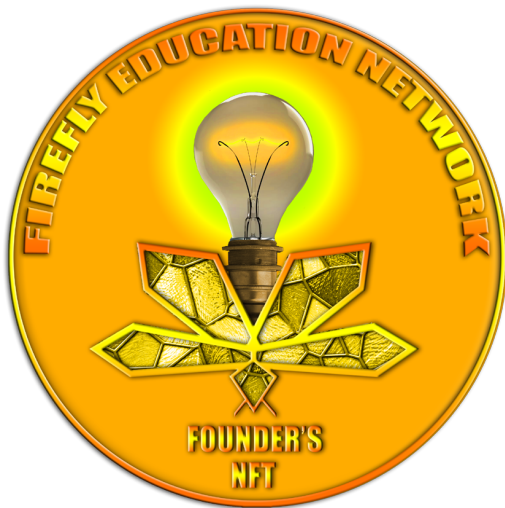
Consideration. In consideration for Investors’ interest to invest into Company herein, Company agrees to assign to Investors a total of ONE PERCENT (1.00%) non-voting ownership interest in Company (the “Membership Units”) as each draw of \$150,000 of the investment is provided. The total potential Membership Units available shall equal 15.00 % of the Company’s fully diluted ownership interest and shall be considered vested in total upon receipt of all tranches.

- 1.1. **Company First Right to Purchase.** The Company shall have a right of first refusal to purchase the Investor’s Membership Units, in the future event that Investor desires to sell his/her Membership Units.

Membership Units

- 1.2. **Non-voting Membership Units.** Non-voting Membership Units have the same economic and legal rights and remedies as voting Membership Units, outside of the right to vote on Company matters. There are and will be no valuation differences between voting and non-voting membership units in the event of a sale of the Company.
- 1.3. **Dilution.** Should Company issue additional Membership Units in Company, Investor’s interest shall be diluted on a pro rata basis with all other Membership Units.
- 1.4. **Reporting.** Company shall report financials including the Profit and Loss, Balance Sheet and Cash Flow Statement on a quarterly basis to Investors.
- 1.5. **Distributions.** The Company will periodically make distributions of accumulated capital accounts, excess profits, and / or to cover member tax liabilities that arise from undistributed company operating profit. Investors shall receive a pro-rata share of such distributions. Tax distributions shall be determined and paid in the manner and amounts described in the Company’s operating agreement. For purposes of clarity, excess profits are the profits of the company after deducting all reasonable and customary operating expenses from revenue, including guaranteed payments to operating members, which shall not exceed reasonable market rates for the services rendered by the operating member of the company.
- 1.6. **Sale of Company.** Should Company find a suitable buyer and sell the entire Company to an independent third party, Investor shall participate with all other Members in such sale and receive Investor’s pro rata share of the consideration received by Company through such sale In the same manner as the Company’s voting Membership Units.

Firefly Founders NFT Offering



The Firefly Team is offering a special, exclusive, and limited run of Founders NFTs to the membership of Founders Group Worldwide. This release allows our early supporters to fund the ongoing architecture and to help us shape the platform. Firefly Founders NFTs guarantee their owners a lifetime membership on the platform, as well as first access to the online site and all Metaverse locations now and in the future. The Founders NFT also comes with 1,000 FFED tokens, and bonus NFTs in later offerings. Owners of Founders NFTs will be issued unique original merchandise, and will be guaranteed a slot in our public token sale. There will only be 500 Founders NFTs minted in total. Each Founders NFT will be sold for 1 ETH.

- Lifetime Membership to the Firefly Platform
- First Access to the Platform
- First Access to all Metaverse Locations and Content including the Uplift Castle
- First Invite and Admission to All Firefly Events and Offerings
- 1,000 Firefly Tokens before they become available to the public
- Airdrop Multi-Dimensional NFT before available to the public
- Guaranteed Slot in Native Token Sale
- Private Founders Group on Discord